

User Guide- Pensioners Photo Upload Service



#### STATE BANK Of INDIA User Guide For Pensioners Photo Upload Service

**Overview Review Information** 

| Specification Name | Pensioners Photo Upload Service |
|--------------------|---------------------------------|
| Specification ID   | Pensioners Photo Upload Service |
| Development Type   | New Web Development             |



#### User Guide– Pensioners Photo Upload Service

New Service in HRMS portal (Pensioners) for uploading latest photograph by pensioner in HRMS Portal. This will be a Maker-Checker based service.

**Procedure 1:** The maker will be the Pensioner himself. The pensioner will upload his latest photograph through the option provided in the portal. The checker will be the HOD of the pension paying branch. The Pensioner has to visit the branch and request the HOD to authorising the photograph. Upon authorising it will be saved in HRMS database.

**Procedure 2:** The maker will be the designated officer/branch staff/PPG Official. The maker will upload the latest photograph of the Pensioner through the option provided in the portal. The corresponding queue generated will be authorised by the respective checker, then it will be saved in HRMS database for future reference. The Pensioner has to visit the branch/office with the latest photograph. Upon authorising it will be saved in HRMS database.



#### **Procedure 1: Pensioner Self Service**

| <b>?</b> SB                            | User Gu   | ide– Pensioners Photo Upload Service   |
|--|---|--|
| Earnings/Salary                        | PF/Pension/Gratuity                                 | Scholarship/Welfare                    |
| Earnings/Salary                        |   |  |
| Download Form16<br>Part A<br>€         |   |  |
| PF/Pension/Gratuity<br>IDF / Form 12BB | Pension Related<br>Services<br>Pension Slip,Life Ce | click on Pensioner<br>Related services |
| Scholarship/Welfare                    |   |  |
| Scholarship Apply                      |   |  |
|  |   |  |

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|--|--|------------------------------|--|
| <  |  | View Pension/Salary Slin     |  |
| 段 Pension/Salary Slip                    | Click on links below to download Pension/S | Salary Slip                  | Select Year 2020 🗸   |
| 🔓 Life Certificate                       | January                                    | February                     | March  |
| PAN/Account                              | April                                      |                              |  |
| E AADHAAR No                             |  |                              |  |
| 台 Communication Details                  | July                                       | August                       | September  |
| View Salary/Pension<br>Projection Report |  |                              |  |
| 다 Apply/upload Pensioner<br>Photo        |  |                              |  |
| User Manual                              |  |                              |  |
|  |  |                              |  |
| Pension/Salary Slip     Life Certificate | Photo Details View Status                  |                              |  |
| PAN/Account                              | PF Index: 1634496                          | Pensioner Name: Data Ram     | harty  |
| E AADHAAR No 台合 Communication Details    | Pension Paying Branch: SBI - NEOLI(02589   | A/c no: 10847053513          |  |
| View Salary/Pension<br>Projection Report |  |                              | Dispaly existing photo   |
| 유ply/upload Pensioner<br>Photo           | "Do you wish to approve the Photo Upload   | from Pension Paying Branch : | HRMS   |
| (2) User Manual                          | *Latest Photo                              |                              | NOTE<br>1. Maximum image size to be  |
|  | Browse                                     |                              | uploaded is 50 kb.<br>2. Please upload only JPEG/JPG<br>image.<br>3. Coloured Photograph |
|  |  |                              | Specification as applicable<br>for passport.<br>4. Full face front facing up to          |
|  |  |                              | shoulder.  |
|  |  |                              |  |
|  |  |                              |  |
|  |  |                              | Submit   |
|  |  |                              | <b>4</b>   P a g e   |









**Procedure 2:** The maker will upload the latest photograph of the Pensioner through the option provided in the portal

#### Maker (Bank Staff) Login in HRMS portal

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| itendance Personal                             | PF/Pension/Gratuity                          | Promotion/CDS/Caree   | er Scholarship/Welfar                          | e Sundries/Misc   | Testing Dev, Quality                               | Assets / Liabilities |
|--|--|---|--|---|--|----------------------|
| Apply Manual<br>Pension Proposal<br>(Old)      | Apply Pension<br>Proposal<br>MSS(Old)        | Gratuity<br>Apply/View                                      | Gratuity Payment<br>eABs                       | Gratuity Payment<br>Advice<br>Report(Old)                 | IDF Submission for<br>Pensioner<br>(Old)           |                      |
| Lien Cancellation<br>BM / HOD<br>(Old)         | Mass Approval<br>Pension Proposal<br>(Old)   | Pension Proposal<br>Apply/View                              | Pension Proposal<br>Apply (Old)                | Pension Proposal<br>Approve (Old)                         | Pension Proposal<br>View Status (Old)              |                      |
| Pension Proposal<br>Status<br>View (Old)       | Pension Proposal<br>eABs<br>Pension Proposal | Pension Proposal<br>eABSs<br>Approve                        | Pensioners Related<br>Services<br>Apply & View | Pension Proposal -<br>Consolidated report<br>Reprint(Old) | Pension Proposal -<br>Consolidated report<br>(Old) |                      |
| P.F. Refund -<br>Payment Advice<br>Report(Old) | P.F. Settlement<br>Trustee Approval<br>(Old) | P.F. Full and Final<br>Settlement Approval<br>Approval(Old) | P.F. Withdrawl<br>Recommend<br>Approval(Old)   | Provident Fund<br>Apply & View                            | Supplementary<br>Claims<br>(Old)                   |                      |

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|---|--|---|----------|--------|
| < |  | Update Communication Address for Pensioners |          |        |
| P | Apply Communication                        | Search Pensioner PF Index No.               | Search Q | Search |
| P | Apply PAN                                  |   |          |        |
| P | Apply Aadhaar                              |   |          |        |
| P | Apply Death Reporting                      |   |          |        |
| P | Apply Life Certificate                     |   |          |        |
| P | View Pension Slip                          |   |          |        |
| P | View Pension Payment<br>Advice             |   |          |        |
| P | Apply Manual Pension<br>Proposal           |   |          |        |
| ۵ | Life Cert. Form - Non SBI                  |   |          |        |
| ٥ | Life Cert. Form - SBI<br>Pensioners        |   |          |        |
| ۵ | Life Cert. Form - SBI<br>Family Pensioners |   |          |        |
| ක | Apply/ upload Pensioner<br>Photo           |   |          |        |
|   |  |   |          |        |

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| â | <b>O</b> SBI                               |                                | Q ≧ Maharaj Singh Layak Singh |
|---|--|--------------------------------|-------------------------------|
|   | <  | Pensioner Photo Upload         |                               |
|   | Apply Communication                        | *PF Index No: 1634607 Validate |                               |
|   | 🕞 Apply PAN                                |                                |                               |
|   | 🗗 Apply Aadhaar                            |                                |                               |
|   | Apply Death Reporting                      |                                |                               |
|   | P Apply Life Certificate                   |                                |                               |
|   | 🗗 View Pension Slip                        |                                |                               |
|   | View Pension Payment                       |                                |                               |
|   | Proposal                                   |                                |                               |
|   | Life Cert. Form - Non SBI                  |                                |                               |
|   | Life Cert. Form - SBI<br>Pensioners        |                                |                               |
|   | Life Cert. Form - SBI<br>Family Pensioners |                                |                               |
|   | G Apply/ upload Pensioner<br>Photo         |                                |                               |
|   |  |                                |                               |
|   |  |                                |                               |
|   |  |                                | Submit                        |

| <b>?</b> SBI                               | User Guide– Pensioners I                                 | Photo Upload Service               |   |
|--|--|------------------------------------|---|
| <  |  | Pensioner Photo Upload             |   |
| P Apply Communication                      | *PF Index No: 1634607 Validate                           |                                    |   |
| 🕞 Apply PAN                                |  |                                    |   |
| 🖗 Apply Aadhaar                            | PF Index No: 1634607                                     | Pensioner Name: Govind Kumar Madan |   |
| Apply Death Reporting                      | Pension Paying SBI-DERAWAL NAGAR<br>Branch: DELHI(13161) | A/c no: 31109782676                |   |
| Apply Life Certificate                     |  |                                    |   |
| f View Pension Slip                        | *Latest Photo  |                                    | NOTE<br>1. Maximum image size to be   |
| View Pension Payment<br>Advice             | Browse   |                                    | uploaded is 50 kb.<br>2. Please upload only JPEG/JPG<br>image.                  |
| Apply Manual Pension<br>Proposal           |  |                                    | Specification as applicable<br>for passport.<br>4. Full face front facing up to |
| Life Cert. Form - Non SBI                  |  |                                    | shoulder.   |
| Life Cert. Form - SBI<br>Pensioners        | *Remarks:  |                                    |   |
| Life Cert. Form - SBI<br>Family Pensioners |  |                                    |   |
| Apply/ upload Pensioner<br>Photo           | Approver: Naresh Kumar                                   |                                    |   |
|  |  |                                    |   |
|  |  |                                    |   |
| artal home com/can/he/ui5_ui5/ui2/ush      | all/shalls/ahan/Einsilaunshaad ht                        |                                    | Submit  |





| C A Not secure   qasporta                  | I.hrms.com/sap/bc/ui5_ui5/ui2/ushell/shells/abap/  | Fiorilaunchpad.ht | tml?sap-sec_session_created=X&ushell-reloaded=1 | 1600511120025#ZHR_FA_SEMO 🛧 🎰 Inco   |
|--|--|-------------------|---|--|
| D SBI                                      |  |                   |   | Q   A <sup>≡</sup> Maharaj Singh Laya  |
| <  |  |                   | Pensioner Photo Upload                          |  |
| Apply Communication                        | *PF Index No: 1634607                              | Validate          |   |  |
| 🖗 Apply PAN                                |  |                   |   |  |
| 🖗 Apply Aadhaar                            | PF Index No: 1634607                               |                   | Pensioner Name: Govind Kumar Madan              |  |
| Apply Death Reporting                      | Pension Paying SBI-DERAWAL<br>Branch: DELHI(13161) | NAGAR             | A/c no: 31109782676                             |  |
| 🖗 Apply Life Certificate                   |  |                   |   |  |
| 🖗 View Pension Slip                        | *Latest Photo                                      |                   |   | NOTE   |
| View Pension Payment<br>Advice             | Photo eligible.jpg                                 | ✓ S               | juccess   | <ol> <li>Maximum image size to be<br/>uploaded is 50 kb.</li> <li>Please upload only JPEG/JPG</li> </ol> |
| 🔒 Apply Manual Pension                     | Request :PH  | HT000000000000    | 0052 successfully created                       |  |
|  |  |                   |   | for passport.<br>4. Full face front facing up to shoulder.   |
| Life Cert. Form - Non SBI                  |  |                   |   |  |
| Life Cert. Form - SBI<br>Pensioners        | *Remarks: Verified by me                           |                   |   |  |
| Life Cert. Form - SBI<br>Family Pensioners |  |                   |   |  |
| Apply/ upload Pensioner                    | Approver: Naresh Kumar                             |                   |   |  |

Branch Manager Login- Approve/Reject Pensioner's photo upload request.

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| Personal <b>PF/Pens</b>              | ion/Gratuity Promotio                          | n/CDS/Career Promo                | tion/CDS/Career Scho                                      | olarship/Welfare Sund                              | ries/Misc Testing De                           | v, Quality As |
|--------------------------------------|--|-----------------------------------|---|--|--|---------------|
| Advice<br>Report(Old)                | (Old)  | for Family<br>Pensioners          | (Old)   | (Old)  | Appiy/view                                     |               |
| Pension Proposal<br>Approve          | Pension Proposal<br>Apply (Old)                | Pension Proposal<br>Approve (Old) | Pension Proposal<br>View Status (Old)                     | Pension Proposal<br>Status<br>View (Old)           | Pension Proposal<br>eABs<br>Pension Proposal   |               |
|                                      |  |                                   |   |  |  |               |
| Pension Proposal<br>eABSs<br>Approve | Pensioners Related<br>Services<br>Apply & View | Pensioners Related<br>Approvals   | Pension Proposal -<br>Consolidated report<br>Reprint(Old) | Pension Proposal -<br>Consolidated report<br>(Old) | P.F. Refund -<br>Payment Advice<br>Report(Old) |               |



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| 0 | SBI                               |                 |          |                       |                  | Q ≜ Naresh |
|---|-----------------------------------|-----------------|----------|-----------------------|------------------|------------|
| < |                                   |                 | Ap       | prove PAN for Pension | ers              |            |
| f | Approve PAN                       | Request Details |          |                       |                  |            |
| J | Approve<br>Communication/Address  | Request ID      | PF Index | Status<br>No data     | Application Date |            |
| P | Approve Death Reporting           |                 |          |                       |                  |            |
| F | Approve Life Certificate          |                 |          |                       |                  |            |
| P | IDF - Submission for<br>Pensioner |                 |          |                       |                  |            |
| • | Approve Pensioner Photo           |                 |          |                       |                  |            |
|   |                                   |                 |          |                       |                  |            |
|   |                                   |                 |          |                       |                  |            |
|   |                                   |                 |          |                       |                  |            |
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|   |                                   |                 |          |                       |                  |            |
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|-----------------------------------|------------------|--------------------|------------|----------------------|
| <                                 |                  | Approve Pensione   | r Photo    |                      |
| 🗭 Approve PAN                     | Request No       | PF Index           | Status     |                      |
| Approve<br>Communication/Address  | PHT0000000000052 | 1634607            | Submitted  |                      |
| Approve Death Reporting           |                  |                    |            |                      |
| 🕞 Approve Life Certificate        |                  |                    |            |                      |
| IDF - Submission for<br>Pensioner |                  |                    |            |                      |
| Approve Pensioner Photo           |                  |                    |            |                      |
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